

# M54 to M6 Link Road TR010054

# 8.8 LIU(J) Statement of Common Ground with Elizabeth Whitehouse & Stella Arblaster

APFP Regulation 5(2)(q)

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#### Planning Act 2008

# The Infrastructure Planning (Applications: Prescribed Forms and Procedure) Regulations 2009

### M54 to M6 Link Road Development Consent Order 202[]

### 8.8 LIU(J) Statement of Common Ground with Elizabeth Whitehouse & Stella Arblaster

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M54 to M6 Link Road Project Team a	
	Highways England

Version	Date	Status of Version
2 (P04)	October 2020	Issue to the ExA for Deadline 1
3 (P05)	February 2021	Issue to the ExA for Deadline 6
4 (P06)	April 2021	Final version (Unsigned)

#### STATEMENT OF COMMON GROUND

This Statement of Common Ground has been prepared and agreed by (1) Highways England Company Limited and (2) Elizabeth Whitehouse & Stella Arblaster.

Signed Andrew Kelly Project Manager on behalf of High Date: [DATE]	ways England	
Signed [NAME] [POSITION]		
	beth Whitehouse & Stella Arbl	astei

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Appendix A: Details of personnel referenced in this SoCG

#### 1 Introduction

#### 1.1 Purpose of this document

- 1.1.1 This Statement of Common Ground ('SoCG') has been prepared in respect of an application for a Development Consent Order ('the Application') under section 37 of the Planning Act 2008 ('PA 2008') for the proposed M54 to M6 Link Road ('the Scheme') made by Highways England Company Limited ('Highways England or HE') to the Secretary of State for Transport ('Secretary of State').
- 1.1.2 This SoCG does not seek to replicate information which is available elsewhere within the Application documents. All documents are available on the Planning Inspectorate website.
- 1.1.3 This SoCG has been produced to confirm to the Examining Authority where agreement has been reached between the parties to it, and where agreement has not (yet) been reached. SoCGs are an established means in the planning process of allowing all parties to identify and so focus on specific issues that may need to be addressed during the examination.
- 1.1.4 This SoCG has been drafted by Highways England based on correspondence with Elizabeth Whitehouse and Stella Arblaster during the development of the Scheme.
- 1.1.5 A first draft of the SoCG was issued to Elizabeth Whitehouse and Stella Arblaster on 16 July 2020 but no comments were received. The second draft was issued to the landowners on 30 October 2020 which was the version submitted for Deadline 1. Comments were received on 10 December 2020, which were incorporated into the previous draft. As no comments have yet been received on the version submitted at Deadline 6, this version of the SoCG represents Highways England's understanding of the respective positions but it is not a signed or agreed SoCG.

#### 1.2 Parties to this Statement of Common Ground

- 1.2.1 This SoCG has been prepared by (1) Highways England as the Applicant and (2) Elizabeth Whitehouse & Stella Arblaster ('EW', 'SA' or 'Landowner').
- 1.2.2 Highways England became the Government-owned Strategic Highways Company on 1 April 2015. It is the highway authority in England for the strategic road network and has the necessary powers and duties to operate, manage, maintain and enhance the network. Regulatory powers remain with the Secretary of State. The legislation establishing Highways England made provision for all legal rights and obligations of the Highways Agency, including in respect of the Application, to be conferred upon or assumed by Highways England.
- 1.2.3 Elizabeth Whitehouse & Stella Arblaster are the freehold owners of plots 5/23, 6/6, 6/32a, 6/32b, 6/32c & 6/36 as identified on the Land Plans [TR010054/APP/2.2] and in the Book of Reference [TR010054/APP/4.3]. These plot references are consistent across versions 1, 2 [AS-007/2.2] and 3 [AS-065/2.2] of the Land Plans. The plot numbers have not be altered with the acceptance of the Scheme changes on 29 October 2020.

#### 1.3 Terminology

- 1.3.1 In the tables in the Issues chapter of this SoCG, 'Not Agreed' indicates a final position. 'Under discussion' indicates where points will be the subject of ongoing discussion wherever possible to resolve, or refine, the extent of disagreement between the parties. 'Agreed' indicates where the issue has been resolved.
- 1.3.2 It can be taken that any matters not specifically referred to in the Issues chapter of this SoCG are not of material interest or relevance to Elizabeth Whitehouse & Stella Arblaster, and therefore have not been the subject of any discussions between the parties. As such, those matters can be read as agreed, only to the extent that they are either not of material interest or relevance to Elizabeth Whitehouse & Stella Arblaster.

#### 2 Record of Engagement

2.1.1 A summary of the meetings and correspondence that has taken place between Highways England and Elizabeth Whitehouse & Stella Arblaster in relation to the Application is outlined in Table 2-1.

Table 2-1: Record of Engagement

Date	Form of correspondence	Key topics discussed and key outcomes	
22/02/2019	Meeting with EW & TB, SD & SB	EW confirmed the field is used for grazing. Access is very important and will need to be retained if partially taken. Access to northern fields by J11 under M6 structure also needs to be retained. Field is locked, EW needs contacting for access.  SB discussed proposals for upcoming bore hole/trial pit surveys and explained the	
		rationale regarding licence agreements.  EW advised that there is currently no land agent instructed, however, it is likely Bruton Knowles (BK) will be instructed.  EW will be the main contact for the two landowners.	
23/05/2019	Letter pack from Gateley Hamer to EW & SA	S42 consultation pack. Included Land Interest Plans showing areas of land ownership and areas of land that may be required for the Scheme and the Order limits. The draft Environmental Masterplan was also made available online, indicating initial thoughts on areas required for environmental mitigation.	
04/07/2019	Letter from BK to HE	Consultation response received.	
06/09/2019	Meeting with EW and land agents EW, NWD, NB, SD, JH, TB & SB	TB presented current scheme, re-cap of consultation including consultation response received from Bruton Knowles and handover of responsibilities to JH.	
		NB advised that his clients are closely associated with Nurton Developments and wished to reserve the right to comment	

Date	Form of correspondence	Key topics discussed and key outcomes
		during the meeting until he had time to consult with both parties.  EW requested a large-scale plan of the Scheme affecting their land. NB requested that it be also sent to Bruton Knowles.
		TB updated EW that there doesn't appear to be a solution to provide access into the field, and it would be likely the land will be acquired on a permanent basis. NB advised he will need to discuss the implications with EW privately based on the new information. EW queried why the entire land was required, TB / SD confirmed it was mainly for essential environmental mitigation.
		EW confirmed the land was in good order following the ground investigation surveys.
03/10/2019	Letter from Gateley Hamer to EW & SA	Land by agreement letter sent.
11/11/2019	Letter sent from Gateley Hamer to EW & SA	Supplementary consultation letter sent.
21/11/2019	Letter pack from Gateley Hamer to EW & SA	S42 consultation pack (in regard to unregistered land). Included Land Interest Plans showing areas of land ownership and areas of land that may be required for the Scheme and the Order limits. The draft Environmental Masterplan was also made available online, indicating initial thoughts on areas required for environmental mitigation.
11/12/2019	Letter from BK to HE	Consultation response received.
24/01/2020	SoCG introductory letter sent	Introductory SoCG letter addressing concerns raised within latest supplementary consultation response.
25/02/2020	Meeting with EW, representing land agents and project team (EW, IM, PH, SD, JH, RR, AK & SB)	Meeting focused on consultation responses received from BK.  Environmental Mitigation areas – IM stated that he believes the environmental mitigation to be excessive and questions why so much screening is required. RR explained that the environmental mitigation

Date	Form of correspondence	Key topics discussed and key outcomes
		requirements in that area are not for screening purposes.
		PH questioned if the whole land parcel was required for the Scheme, SB clarified that the entire landholding was required for environmental mitigation, as discussed with BK at the two previous meetings.
		EW raised the issue of the loss of Basic Payment Scheme should the land be acquired.
		IM requested information on the type of trees which are proposed for the environmental mitigation.
		IM raised that Nurton Developments have an option agreement on the land, and the impact the Scheme would have on the proposals. SD responded stating that compensation for any losses would take into consideration the local authority's position on the likelihood of the Scheme gaining planning permission.
		EW stated that should the land be acquired (approximately 14 acres), EW will struggle to find available land to purchase in the nearby area.
		PH requested information on compensation. AK advised the team would send the property and compensation guides following the meeting.
		RR concluded with the importance of statutory requirements for environmental mitigation indicating the proposals align with government guidelines.
		SB advised that a SoCG was currently being drafted to address concerns made within the consultation response and would be sent to both the landowner and agent.
03/03/2020	Email from SB to PH	Compensation handbook and guides sent to PH as requested during previous meeting.

Date	Form of correspondence	Key topics discussed and key outcomes	
09/03/2020	Letter and Notice from HE to EW & SA and agent	Section 56 letter and Notice notifying persons of accepted application arrived with landowner.	
17/04/2020	Letter and email from HE to EW & SA and agent	Updated Section 56 letter and Notice notifying persons of accepted application and extension of relevant representative period due to Covid19.	
01/06/2020	Letter from HE to EW & SA	S56 – Additional relevant representation.	
16/07/2020	Letter and email from HE to EW & SA and agent	Draft SoCG and environmental mitigation approach report sent to landowner and agent.	
28/07/2020	Letter from HE to EW & SA and agent	Notification of change request.	
21/08/2020	Letter from HE to EW & SA and agent	Supplementary consultation consultee letter.	
15/09/2020	Letter from HE to EW & SA and agent	Follow up letter sent to landowner and agent concerning land by agreement.	
24/09/2020	Call from SB to PH	Call to advise that due to Covid-19 restrictions, some members of the project team would be dialling into upcoming meeting on 30/09/2020 and SB questioned if the meeting could take place online due to the requirement to review the previously issued draft SoCG rather than on site.	
25/09/2020	Email from PH to SB	Email confirming clients wish for the SoCG review to take place on site with project team dialling in if required.	
30/09/2020	Meeting with EW, IM & SB	Meeting with landowner and agent to discuss SoCG, environmental mitigation approach, scheme update and site inspection of bore hole.	
30/10/2020	E-mail from TF to EW, SA and agent	Email providing second draft SoCG.	
11/11/2020	Email from SB to PH	Email to request outstanding comments on both previous and newly issued SoCG.	
11/11/2020	Email from PH to SB	PH advised that outstanding comments would be issued by 13/11/2020.	

Date	Form of correspondence	Key topics discussed and key outcomes	
23/11/2020	Email from SB to PH	Request for update regarding outstanding comments relating to the SoCG issued on 30/10/2020.	
23/11/2020	Email from PH to SB	PH advised comments are in the process of being drafted and will be issued when completed.	
04/12/2020	Email and letter from HE & SB to IM & PH	Email and letter pack sent with updated survey schedule, plan and licence agreement for requested surveys.	
07/12/2020	Email from SB to PH & IM	Request for update regarding outstanding comments relating to SoCG issued on 30/10/2020.	
10/12/2020	Email from PH to SB	SoCG comments received	
07/01/2021	Email from SB to PH	Request for meeting to discuss land access for surveys.	
07/01/2021	Email from PH to SB	Advised that a meeting would not be possible. PH suggested that access by agreement would be sensible instead of utilising Statutory Powers.	
07/01/2021	Email from SB to SB	Acknowledgement that landowner may now wish to enter into agreement rather than being issued with a 174 Notice. Due to lateness of request, SB advised we would need the licence returning within 7 days to comply with the survey timetable.	
15/01/2021	Email from PH to SB	Receipt of signed licence agreement	
02/02/2021	Email from SB to PH	Update on Licence fee payment from 2019 surveys	
		Update to advise of upcoming revised SoCG to be issued	
		Request for potential meeting dates to discuss SoCG	
05/02/2021	Email from PH to SB	Email to advise meeting could be arranged after W/C 15/02/2021 following meeting with client and to advise that Mrs Whitehouse has confirmed she is willing to	

Date	Form of correspondence	Key topics discussed and key outcomes	
		start discussions to acquire land by agreement.	
12/02/2021	Email from SB to PH & IM	Updated draft SoCG issued and request for meeting.	
23/02/2021	Email from SB to PH	Request for suitable dates/times to arrange a call to discuss SoCG.	
26/02/2021	Email from PH to SB with project	PH advised that he needed to review SoCG before arranging a meeting.	
	team copied in	PH advised of incoming claim as a result of the recent invasive surveys.	
		PH included photos of contractors during the surveys following a site visit.	
05/03/2021	Email from SB to PH and project team copied in	SB acknowledged that the project team awaits an update from BK regarding review of the SoCGs and arrangement of meeting.	
		SB responded to all queries raised in previous PH email relating to the recent invasive surveys.	
10/03/2021	Email from PH to SB and HE project team	Further response to invasive surveys undertaken and advised that BK would respond to SoCG in due course.	
18/03/2021	Call from SB to PH	Voice mail left to request update on review of SoCG and to arrange meeting to discuss.	
31/03/2021	Email from PH to JH and HE project team	During communication relating to a separate landholding, PH advised that due to the survey issues his clients were experiencing, his clients are less willing to engage with Highways England to agree a Statement of Common Ground.	

2.1.2 It is agreed that this is an accurate record of the key meetings and consultation undertaken between (1) Highways England and (2) Elizabeth Whitehouse & Stella Arblaster in relation to the issues addressed in this SoCG.



#### 3 Issues

#### 3.1 Introduction and General Matters

3.1.1 This chapter sets out the 'issues' which are agreed, not agreed, or are under discussion between Elizabeth Whitehouse & Stella Arblaster and Highways England.

#### 3.2 Issues

3.2.1 The table below shows those matters which have been agreed or yet to be agreed by the parties, including a reference number for each matter, and the date and method by which it was agreed (if relevant).

Table 3-1: Issues

Issue	Document (if relevant)	Landowner comment	Highways England Response	Status	Agreement likely <sup>1</sup>
Extent of land to be acquired	Landowners' representation taken from statutory consultation response dated 04/07/2019	The red line boundary in your consultation document contains the entirety of our client's landholding; however, you have not explained whether your Scheme envisages the land is to be acquired permanently or on a temporary basis.	The entire landholding is required permanently for construction of the new link road and environmental mitigation. More detail on the land requirements of each plot was provided to the landowner as part of supplementary consultation on revised Land Plans in November 2019 and in the DCO Application submitted on 30 January 2020.	Agreed (Landowner to confirm)	High

<sup>&</sup>lt;sup>1</sup> Indication on likelihood that the matter will be agreed by the close of the Examination period as rated by the applicant (app) and the Interested Party (IP). Dark green = agreed, Light green = high likelihood of agreement, orange = medium likelihood of agreement, pink = low likelihood of agreement, red = not agreed



		Information on each land plot and future uses is provided in the Statement of Reasons [AS-016/4.1]. An updated version of the Statement of Reasons was submitted with a request for Scheme changes on 9 October but this does not alter the proposed uses of this plot.		
Land agent's response to second draft SoCG issued on 30/10/20	Land agent notes that there has been a reduction of two other third party landowners and suggests Highways England are attempting to appease other landowners and not their client	Following an assessment of the design changes (accepted by the ExA October 2020) and the results of further ecological surveys, Highways England was able to make a number of amendments to the Environmental Masterplan. Highways England disagrees with the statement that other landowners have been given preferential treatment.  Those areas where mitigation has been reduced were identified as the most appropriate with mitigation in these locations often providing a single function. Following the design changes reductions in these areas was made possible without worsening the impacts of the Scheme.	Under discussion	Medium



		Plot 6/9 is required for a number of purposes as set out in the technical note provided in August 2020 and Environmental Mitigation Approach [REP1-057/8.11]. The highway drainage pond and woodland planting could not be removed or relocated as they would no longer provide their proposed functions.		
Land agent's Relevant Representation – RR-036	The Project has an excessive area of land take for ecological mitigation with no justification provided.	HE disagrees that the land take for environmental mitigation is excessive. HE considers all mitigation proposed to be essential mitigation and the minimum required for the Scheme. HE has provided information on environmental mitigation and the reasons behind it throughout the development of the Scheme.	Under discussion	Medium
		Mitigation and the justification for land required has been discussed at meetings and is provided in application documents, including:  • Works Plans [APP-009/2.4];  • Statement of Reasons [APP-021/4.1];  • Consultation Report, Annex P [APP-039/5.2];  • ES, Chapter 8 Biodiversity [APP-047/6.1]; and		



Case for the Scheme &	
NPSNN Accordance Table [APP-	
220/7.2].	
Further detailed information on land	
owned by Ms Whitehouse and Ms	
Arblaster was provided in	
documentation issued to the	
landowner on 16 July 2020. This	
Technical Note describes the	
rationale behind essential mitigation	
proposals in respect of the M54 to	
M6 Link Road (the Scheme) on land	
covered by an interest of Elizabeth	
Whitehouse and Stella Arblaster as	
proposed in Figures 2.1 to 2.7 of the	
ES [APP-057 to APP-063/6.2]. A mix	
of new woodland planting,	
hedgerows, species-rich grassland	
and amenity grassland are to be	
created on this land to mitigate the	
loss of ancient woodland and habitat	
at Brookfield Farm SBI and the loss	
of habitat for GCN and bats.	
Woodland planting and grassland is	
also required to provide landscape	
integration and improve visual	
amenity.	
The amount of land required for	
environmental mitigation will not	
change following the accepted	



		Scheme changes submitted on 9 October to the Examining Authority.		
Landowners' response to review of 'Environmental Mitigation Approach' following RR-36	We note that Highway England approach to measuring the population of GCN's within the area has been extremely cautious and appears to significantly overestimate both the number and size of GCN breeding populations within 500m of the road, which we understand is double the required distance.  We understand your surveys have indicated that there is GCN presence has been found in only three of the 28 waterbodies that were surveyed, equating to less than 11% of the ponds sampled for GCN DNA.	A distance of 500m from the Scheme boundary was used to identify ponds and terrestrial habitat which could be affected by the construction and operation of the Scheme. This is in line with Natural England Great Crested Newt Mitigation Guidelines (2001) which identifies a distance of up to 500m from a site as being the criteria for undertaking surveys for great crested newts and identifies the area of terrestrial habitat up to 500 m around a pond as potential newt habitat. Natural England's Method Statement Template for licensing (April 2020) also refers to the need to undertake surveys at distances beyond 250 m when certain criteria are met. In this instance all the criteria were met to warrant surveys beyond 250m. This issue was discussed in greater detail at Issue Specific Hearing 1 on 8 December 2020, the recording of which can be listened to on the Planning Inspectorate website https://infrastructure.planninginspect orate.gov.uk/projects/west-midlands/m54-to-m6-link-	Under discussion	Medium



road/?ipcsection=docs&stage=4&filt	
er1=Recording+of+hearing.	
The Scheme changes accepted by	
the ExA on 29 October 2020	
reduced the environmental mitigation	
proposed. This reduction in land has	
been possible due to completion of further ecological surveys and	
revision of the mitigation strategy.	
Surveys undertaken in 2020 showed	
that ponds previously assumed to	
support great crested newts (GCN)	
on a precautionary basis, were	
unlikely to support the species. This	
allowed for the removal of four	
mitigation ponds and associated	
terrestrial habitat based on the 2020	
survey results.	
It is standard practice to adopt a	
precautionary principle and assume	
populations of GCN in ponds where	
survey access has not been	
possible. This demonstrates that the	
Scheme is licensable should GCN	
be found to be present at a later	
date. Though the Environmental	
Masterplan still includes mitigation	
for the impact on GCN as set out in	
Environmental Mitigation Approach	
[REP1-057/8.11], none of the	



Relevant Representation - their land because of an area of existing 'ancient woodland' characteristics of their land because of an area of existing 'ancient woodland' characteristics of their land because of an area characteristics of existing 'ancient woodland' characteristics of their land because of an area characteristics of existing their land because of an area characteristics of their land because of an area characteristics of existing their land because of an area characteristics of existing their land because of an area characteristics of existing their land because of an area characteristics of existing their land because of an area characteristics of existing their land because of an area characteristics of existing their land because of an area characteristics.	Under	Medium
on their neighbours' property. The fact that ancient woodland had been identified in this location is a surprise to our client. Firstly, through their own local knowledge and secondly because this area is not designated as such on the Natural England website. We understand this area has only recently been designated ancient woodland through the course of consultation meetings between Highways England and Natural England. Such a decision with no input from our client, particularly given the impact this will have on them, is considered irresponsible.  on their neighbours' property. The fact that ancient woodland had been identified in this location is a surprise to our client and therefore warrant appropriate compensation. The assessment has been undertaken with Close liaison and agreement with Natural England's Senior Forestry and Woodland Specialist and has included review of historical maps, and desk and field-based studies to record the characteristics of each of these woodlands. To compensate for the loss or damage of ancient woodland at a ratio of 7:1 to compensate for the loss of woodland. The requirement to provide the compensation planting in connection with existing ancient woodland has limited opportunities to locate compensation planting. The woodland has not been 'designated' as ancient rather it has	discussion	IVIEGIUITI



Identificati on of ancient woodland	Landowners' response to draft 2 of SoCG issued on 30/10/20 concerning the identification of ancient woodland	Our clients disagree with the 'identification' of ancient woodland at Brookland Farm as we understand this is an area of relatively young trees, they feel the explanation given is unsatisfactory and would be grateful if more evidence could be provided to support this claim.	been identified as ancient by a fact of its characteristics and historic map regression and as such must be afforded consideration as required by the NPSNN any loss must be compensated accordingly.  The Scheme changes submitted on 9 October 2020 reduce the impact on ancient woodland, but there remains an impact due to construction within the buffer areas around ancient woodland and due to air quality impacts. There is no reduction in the area needed for compensation on land owned by EW and SA.  The area of woodland referred to is recorded on the 1842 OS map and is shown as being continuously wooded from that point onwards. No earlier maps of this area are available. However, with the landform recorded (an increasingly steep ravine) and cohort of woodland flora present this area is considered likely to be ancient woodland. This was discussed and agreed with Natural England as recorded in our Statement of Common Ground with Natural England [APP-221 and subsequent revisions].	Under discussion	Medium
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Severed land	Landowners' representation taken from statutory consultation response dated 04/07/2019	If part of the land is to be returned to our client, the new road will sever access to that land and therefore the Scheme must provide for access to any land retained.	It is proposed to permanently acquire the entire landholding, therefore access to severed parcels of land will not be required.	Agreed	Agreed
Nurton Developm ents	Landowners' representation taken from statutory consultation response dated 04/07/2019	Our clients' land is included within an area of land being promoted for commercial development by Nurton Developments and it is important that the Scheme is developed in such a way as to be sympathetic to that proposal. We confirm that we are also supportive of the representations made by Nurton.  In particular, the Scheme will potentially have an adverse impact in relation to the proposed employment site and the redevelopment of it. It is an established principle that in the event that any land with potential development value is severed, the density and/or timing of development on the retained land can be	The land in question is not allocated in the Local Plan and does not benefit from planning permission. Highways England is not able to facilitate such development as part of the Scheme, however, meetings have been held with Nurton Developments to inform them of the Scheme proposals. HE will continue to engage positively with Nurton Developments and the landowners and seeks to meet landowner requests where possible. However, where measures to develop sympathetically result in increased Scheme costs and environmental impacts, it would not be appropriate for HE to implement changes given that the proposed development does not have planning permission, the land is in the Green Belt and is not allocated.	Not agreed	Not agreed



	Land agent's Relevant Representation – RR-036	seriously and adversely affected.  We understand that the Promoter feels (as our clients do) that there has been a singular lack of positive engagement, which is a pity in that constructive dialogue would be in everyone's best interests as well as use of the land.	HE has engaged with Nurton Developments Ltd throughout the process, including meetings and written correspondence. HE will continue to do so as appropriate. Please see SoCG with Nurton developments for more information [Application reference 8.8LIU(K)].	Under discussion	Medium
Justificatio n for land acquisition	Landowners' representation taken from statutory consultation response dated 04/07/2019  Landowner's Relevant Representation – RR-016	Woodland planting appears to be excessive given the land in question is at the motorway junction and is unlikely to screen residential or other properties from the motorway, hence it is requested that the woodland is minimised to facilitate a larger area of land being returned to our client for agricultural use.	As discussed above, woodland planting is not excessive and all comprises essential mitigation for the Scheme.  HE understands the concerns raised, however, it is essential that the impacts of the Scheme are mitigated and the woodland proposed is required for this purpose. The amount, location and type of mitigation planting has been extensively reviewed to ensure it is in line with approaches set out in policy, guidance and legislation. It has also been agreed with Natural England and re-reviewed following 2020 ecology surveys. The area required for mitigation would not change as a result of the Scheme	Not agreed	Not agreed



			changes submitted to the Examining Authority on 9 October 2020.		
Tree species	Question raised during landowner meeting on 25/02/2020	What types of trees are proposed within the environmental mitigation areas on client's land?	A native broadleaved woodland and shrub mix in keeping with the local area.  The details of the final landscaping scheme, including the location, number, species mix, size and planting density of any proposed planting will be developed to discharge requirement 5 on the draft DCO [TR010054/APP/3.1], in consultation with the relevant planning authority.	Under discussion	Medium
Loss of Basic Payment Scheme (BPS)	Question raised during landowner meeting on 25/02/2020	How will the landowner be compensated for the loss of rental income and BPS payments?	The right to receive BPS payments flows with the land and is reflected in its market value (be that capital or rental), just as is the case in a market transaction.	Under discussion	Medium
payments and Compensa tion			Specific queries with regard to BPS should be directed to the Rural Payment Agency (RPA). Detailed advice with regard to BPS is available on the gov.uk website.		
	LEW Relevant Representation – RR-016	The compensation never covers the true amount lost and makes it impossible to purchase other land that come available.	HE notes EW's concerns and is aware that she has instructed a suitably qualified agent to assist her in this process. Whilst EW has formal representation, we direct her to the Compulsory Purchase and	Under discussion	Medium



Compensation: Compensation to	
Agricultural Owners and Occupiers	
Booklet 3 produced by the Office of	
the Deputy Prime Minister which can be found here:	
be round riere.	
https://assets.publishing.service.gov.	
uk/government/uploads/attachment	
data/	
file/11489/147645.pdf	
This guidance sets out that the	
approach to compensation following	
a compulsory acquisition of land is	
based on the principle of	
equivalence. The effects of the	
compulsory purchase order on the	
value of the property/land are ignored when assessing	
compensation and the level of	
compensation is directly related to	
the open market value of the	
property/land. Accordingly,	
Highways England disagrees with	
this view and considers that	
compensation will be proportionate.	
HE has offered to enter into	
negotiations to purchase land by	
agreement on 03/10/2019 &	
15/09/2020 and are yet to receive a	
reply.	



location this land will be irreplaceable due to the fact that there is both limited alternative land for sale in the area and where land does become available there is a very high demand from nonfarming interests.  Compensation is set out in 'Compulsory Purchase and Compensation: Compensation to Agricultural Owners and Occupiers (Booklet 3), Office of Deputy Prime Minster (October 2004) which can be found:  https://assets.publishing.service.gov.uk/government/uploads/system/uplo ads/attachment_data/file/425148/M1500 05_Compensation_booklet_v3.pdf  The guidance outlines that compensation following compulsory acquisition of land is based on the 'principle of equivalence'. Accordingly, no party should be	Land agent's Relevant Representation - RR-036	irreplaceable due to the fact that there is both limited alternative land for sale in the area and where land does become available there is a very high demand from non-	'Compulsory Purchase and Compensation: Compensation to Agricultural Owners and Occupiers (Booklet 3), Office of Deputy Prime Minster (October 2004) which can be found:  https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/425148/M1500 05_Compensation_booklet_v3.pdf  The guidance outlines that compensation following compulsory acquisition of land is based on the 'principle of equivalence'.	Under discussion	Medium
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Compensation	Landowners response to draft 2 of SoCG issued on 30/10/20	The landowner has raised the following concerns with the Scheme proposals:  The level of hardship that will be caused.  The fact that the land will be irreplaceable due to the fact that there is both limited alternative land for sale in the area.  The fact that where land does become available there is a very high demand from nonfarming interests.	Highways England have invited the landowner to enter into discussions as documented within the land by agreement letters sent. The points raised by the landowner relate to compensation, therefore, Highways England would encourage the landowner and their representative to enter into discussions to address their concerns.	Under discussion	Medium
Engageme nt with Highways England s	Land agent's Relevant Representation - RR-036	We feel that there has been a lack of consultation with our clients by Highways England and we have not received any meaningful response to the issues in our Consultation Response Letters sent by us on the 3rd July 2019 and the 11th December 2019 other	HE has met with EW, SA and their representatives on a number of occasions throughout the development of the Scheme.  EW and SA were consulted as part of the statutory consultation in May-July 2019 and the supplementary consultation in November 2019.	Under discussion	Medium



		than a basic acknowledgement and an invitation to a meeting. This highlights the point we make in terms of a lack of proper engagement and why our clients feel that their opinions and concerns are of little importance to Highways England with delivery of the project being their sole priority. Given our clients concerns, at the very least we expected Highways England to have prepared a detailed response in readiness for the meeting which was held on the 25th February 2020. However it soon became apparent during the meeting that the onus appeared to be on ourselves and the client to lead the conversation.	HE's responses to the consultation responses were provided in Annex P of the Consultation Report [APP-039/5.2] submitted as part of the application.  In addition, Highways England issued two draft SoCGs and environmental mitigation technical approach documents to both the Landowner and their representative, addressing issues raised in all consultations.		
rece 10/1 relat	12/2020 in ition to second ft SoCG	Landowner is concerned that no acknowledgement or response to consultation response received on 04/07/2019 for the period of eight months until meeting on 25/02/2020.	As previously addressed in the above Highways England response, Highways England met with the landowner and their agent (NB & NWD) on 06/09/2019 to address points raised within the landowner's consultation response received on 04/07/2019.	Under discussion	Medium



Ecological surveys	Land agent's relevant representation – RR-036	Given that our clients have farmed this land for many years and have long term knowledge of this location, why have they never been approached to add value to the ecological/technical work that has been undertaken? This surely must be an oversight on the part of Highways England.	Highways England has subsequently met with the landowner or their agent on two further occasions.  Full details of all correspondence between Highways England and the landowner are shown within the Record of Engagement (Table 2-1) within this SoCG.  The assessments reported in the ES need to be informed by up to date data gathered through desk studies and field surveys to ensure that the assessment of potential impacts on important ecological features and the mitigation required to address these impacts is robust. Whilst HE appreciates that landowners will have knowledge of the land that they own, this does not replace the need to undertake these studies. Standard practice does not require landowners to be contacted to provide survey data.	Under discussion	Medium
Articles and Requireme nts	N/A	N/A	The Applicant has not received any comments on the Articles or Requirements on the draft DCO from EW or SA.	Under discussion	



## **Appendix A: Details of personnel referenced in this SoCG**

Initials	Name	Role or Discipline	Organisation
AK	Andrew Kelly	Project Manager	Highways England
ВК	Bruton Knowles	Land agency firm representing landowner	Bruton Knowles
EW	Elizabeth Whitehouse	Landowner	N/A
IM	lan Mercer	Land agent	Bruton Knowles
JH	Jon Harvey	Stakeholder manager	Aecom
NB	Nigel Billingsley	Land agent	Bruton Knowles
NWD	Nia Wyn Davies	Land agent	Bruton Knowles
PH	Patrick Hackett	Land agent	Bruton Knowles
RR	Rob Ramshaw	Project Manager	Aecom
RW	Robert Whitehouse	Landowner' husband	N/A
SA	Stella Arblaster	Landowner	N/A
SB	Sam Blaize	Principal Surveyor	Gateley Hamer
SD	Simon Davis	District Valuer	Valuation Office Agency
ТВ	Tom Bennett	Previous stakeholder Manager	Amey